

Verizon Communications (VZ)

Communication Services / Telecom Services

StockRover

Stock Report | July 19, 2025

\$40.84 **-\$0.11 (-0.27%)** as of Friday's close

Cap (\$M USD)
\$172,191

P/E
9.7

EPS (1Y)
57.9%

Dividend
\$2.71

Last Filing
03/31/25

52-wk Range
\$37.59  \$47.35

Sales (\$M)
135,292

Fwd. P/E
8.5

Sales (1Y)
0.8%

Fwd. Yield
6.6%

Next Earnings
07/21/25

Dividend Adjusted Return Jul 18, 2024 - Jul 18, 2025

VZ 40.84 (+3.7%)

Communication Services 170.38 (+25.6%)

S&P 500 6296.79 (+14.1%)



VZ has underperformed the S&P 500 by -10.4% in the past year.

VZ has underperformed its sector by -21.9% in the past year.






The Communication Services sector has outperformed the market by 11.5% in the past year.

ANALYST CONSENSUS

Buy

The consensus rating has improved a little since last month when it was also Buy.




Strong Buy  9
Buy  3
Hold  16
Sell  0
Strong Sell  0

QUANTITATIVE SCORES

Fair Value \$48.43

Margin of Safety **19%**

The Margin of Safety is the difference between a company's Fair Value and the current price. See more on page 8.

 **1 warning**
Details on Page 8

Value Score

92

Value Score: Our value score looks at EV/EBITDA, P/E, P/S, P/TB (Price/Tangible Book) and EPS Predictability. P/S and P/TB are compared within a sector. Other metrics are compared across all stocks

Quality Score

80

Quality Score: Our quality score compares profitability and balance sheet metrics to find high quality companies using ROIC, Net Margin, Gross Margin, Interest Coverage, and Debt / Equity metrics.

Growth Score

73

Growth Score: Our growth score looks at the 5 year history and the forward estimates for EBITDA, Sales, and EPS growth, ranking the best companies across all stocks.

Sentiment Score

61

Sentiment Score: Our sentiment score finds stocks in favor by analyzing Short Interest, returns in key periods over the last year, Price vs. 52-wk High, Days Since 52-wk High and MACD signals.

BUSINESS SUMMARY

Wireless services account for nearly 75% of Verizon Communications' total service revenue and nearly all of its operating income. The firm serves about 93 million postpaid and 20 million prepaid phone customers via its nationwide network, making it the largest US wireless carrier. Fixed-line telecom operations include local networks in the Northeast, which reach about 30 million homes and businesses, including about 20 million with the Fios fiber optic network. These networks serve about 8 million broadband customers. Verizon also provides telecom services nationwide to enterprise customers, often using a mixture of its own and other carriers' networks. Verizon agreed to acquire Frontier Communications in September 2024.

Employees 99,600

Homepage www.verizon.com

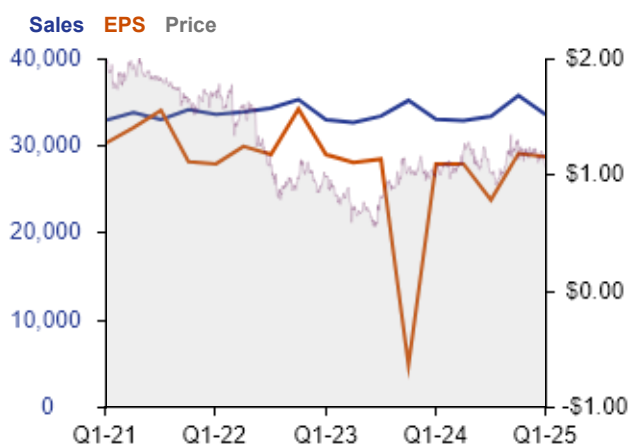
Headquarters New York, NY

VALUATION SUMMARY

	VZ	Industry	S&P 500
Value Score	92	66	70
Price / Earnings	9.7	12.5	30.0
Price / Sales	1.3	1.0	3.3
Price / Free Cash Flow	8.6	16.2	40.3
Price / Book	1.7	1.0	5.5
Price / Tangible Book	-	-	500+
EV / EBITDA	7.0	7.3	25.2
EPS Predict. Pctl.	83	57	71
Piotroski F Score	7	6	6
5-Year P/E Range	6.1		20.1
5-Year P/B Range	1.3		4.2
5-Year P/S Range	1.0		2.0


GROWTH SUMMARY

	VZ	Industry	S&P 500
Growth Score	73	60	76
Sales Growth			
Sales Growth Next Year	1.9%	3.1%	10.5%
Sales 1-Year Chg (%)	0.8%	-0.4%	7.3%
Sales 3-Year Avg (%)	0.2%	2.2%	7.9%
Sales 5-Year Avg (%)	0.8%	3.5%	11.1%
EPS Growth			
Next Yr. Growth Est.	2.9%	13.1%	14.3%
EPS 1-Year Chg (%)	57.9%	26.6%	10.1%
EPS 3-Year Avg (%)	-5.5%	6.4%	7.7%
EPS 5-Year Avg (%)	-1.9%	11.7%	14.9%

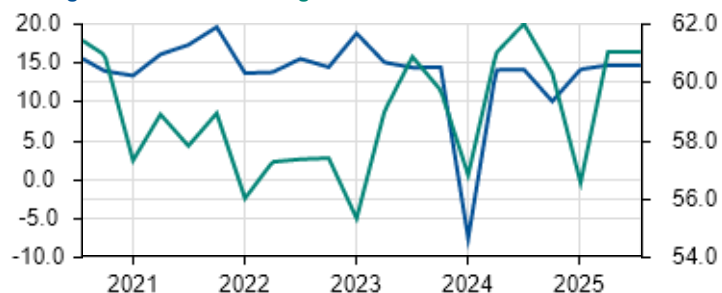

PEERS ANALYSIS SUMMARY

Ticker	Company	Cap (\$M USD)	P/E	Fwd. Yield	1M Return	1Y Return	Margin of Safety	Value Score	Growth Score	Quality Score
TMUS	T-Mobile US	\$257,984	22.2	1.6%	2.8%	26.4%	-4%	70	91	80
T	AT&T	\$193,849	16.5	4.1%	-1.6%	47.3%	11%	84	62	75
VZ	Verizon Communic...	\$172,191	9.7	6.6%	-0.4%	3.6%	19%	92	73	80
CM...	Comcast	\$128,962	8.5	3.8%	1.7%	-11.0%	16%	93	72	86
CHTR	Charter Communic...	\$52,202	10.7	-	1.2%	18.8%	24%	88	75	73
AMX	America Movil	\$51,883	34.7	3.2%	1.0%	1.3%	-	87	77	70
CHT	Chunghwa Telecom	\$35,566	26.7	3.8%	-1.7%	24.1%	-11%	79	72	92
TEF	Telefonica	\$29,355	-	6.7%	-0.8%	23.4%	18%	85	40	42
VOD	Vodafone Group	\$26,745	-	4.5%	9.3%	27.1%	6%	72	41	43
VIV	Telefonica Brasil	\$17,820	17.6	3.7%	2.8%	34.3%	14%	91	88	84
TLK	Telkom Indonesia	\$16,814	11.7	7.7%	1.8%	-7.8%	11%	95	65	93
KT	KT	\$10,082	22.7	4.0%	5.3%	58.3%	27%	89	77	66

PROFITABILITY SUMMARY

	VZ	Industry	S&P 500
Quality Score	80	64	76
Gross Margin	59.9%	57.5%	31.6%
Operating Margin	21.5%	16.9%	15.1%
Net Margin	13.1%	8.1%	11.2%
Return on Assets	4.7%	3.8%	10.9%
Return on Equity	17.7%	14.3%	34.6%
ROIC	9.1%	7.5%	24.8%

Net Margin 14.6 Gross Margin 61.0



RETURNS SUMMARY

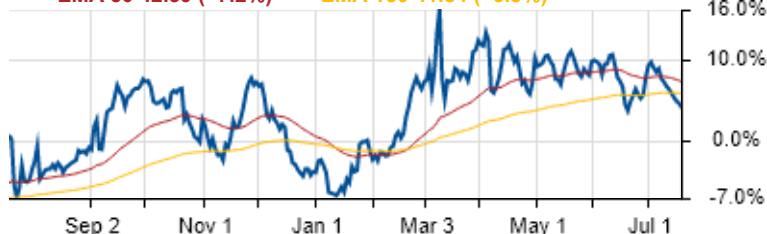
	VZ	Industry	S&P 500
Sentiment Score	61	56	56
5-Day Return	-1.9%	-0.9%	0.6%
1-Month Return	-0.4%	2.1%	5.6%
YTD Return	7.3%	14.8%	7.7%
1-Year Return	3.6%	17.2%	15.0%
3-Year Return	-0.6%	16.8%	71.5%
5-Year Return	-2.8%	23.2%	109.8%
Beta 1-Year	0.10	0.23	1.00

Dividend Adjusted Return Jul 18, 2024 - Jul 18, 2025

VZ 41.12 (+4.0%)

EMA 50 42.39 (+7.2%)

EMA 150 41.84 (+5.8%)



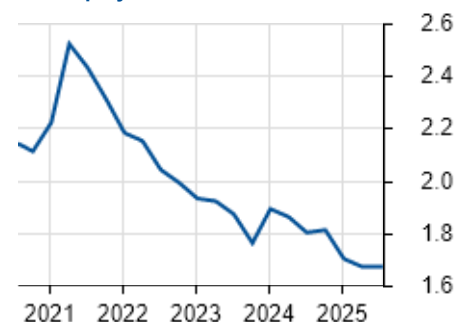
DIVIDEND

	VZ	Industry
Forward Dividend Yield	6.6%	3.4%
Payout Ratio	63.9%	40.3%
TTM Yield	6.6%	-
Fwd. Div. Per Share	\$2.71	\$1.15
Div. 1Y Chg (%)	1.9%	25.6%
Div. 3Y Avg (%)	1.9%	7.6%
Div. 5Y Avg (%)	2.0%	5.4%
Cons. Growth Years	10+	2
Div. Coverage Ratio	1.6	2.5

DEBT & EQUITY

Current Ratio	0.6
Quick Ratio	0.6
Price	\$40.84
Net Cash Per Share	-\$39.21
Equity Per Share	\$23.89
Debt / Equity	1.7
Solvency Ratio	18%
Interest Coverage	4.5
Short % of Float	2.1%
Altman Z-Score	1.2

Debt / Equity 1.7



ANALYST REVISIONS

Current Quarter EPS		Next Quarter EPS	
# Up Last 30 days	1.00	# Up Last 30 days	0.00
# Down Last 30 days	2.00	# Down Last 30 days	3.00
Mean Estimate	1.20	Mean Estimate	1.20
% Change (30 Days)	0.04%	% Change (30 Days)	-0.10%

MEAN ESTIMATE TREND

	Cur Qtr	Next Qtr	Cur Year	Next Year
Latest	\$1.20	\$1.20	\$4.69	\$4.82
30 Days Ago	\$1.19	\$1.21	\$4.69	\$4.82
90 Days Ago	\$1.19	\$1.23	\$4.67	\$4.85
% Change (90 Days)	0.2%	-1.7%	0.5%	-0.5%

EARNINGS SURPRISES

Earnings surprise is the difference between a company's announced earnings and the average analyst estimated value. Surprises typically causes the stock price to jump and are often followed by more of the same surprise type.

Surprise Detail (Last 6 Quarters)

Surprise Summary (Last 12 Quarters)

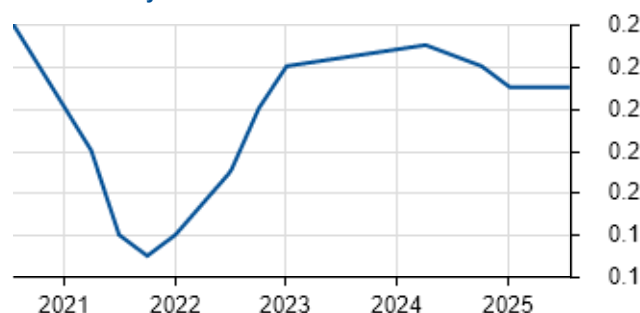
Surprise Type	Amount	Percent
Positive Quarters (> 2%)	5	41.7%
Negative Quarters (< 2%)	0	-
In-Line Quarters (within 2%)	7	58.3%

Surprise Type	Announce Date	Period End Date	Actual EPS	Est. EPS	Surprise (%)
Positive	04/22/25	03/31/25	\$1.19	\$1.15	3.6%
In-Line	01/24/25	12/31/24	\$1.10	\$1.10	0.0%
In-Line	10/22/24	09/30/24	\$1.19	\$1.18	0.8%
In-Line	07/22/24	-	\$1.15	\$1.15	0.0%
Positive	04/22/24	-	\$1.15	\$1.12	2.7%
In-Line	01/23/24	-	\$1.08	\$1.07	0.9%

RISK

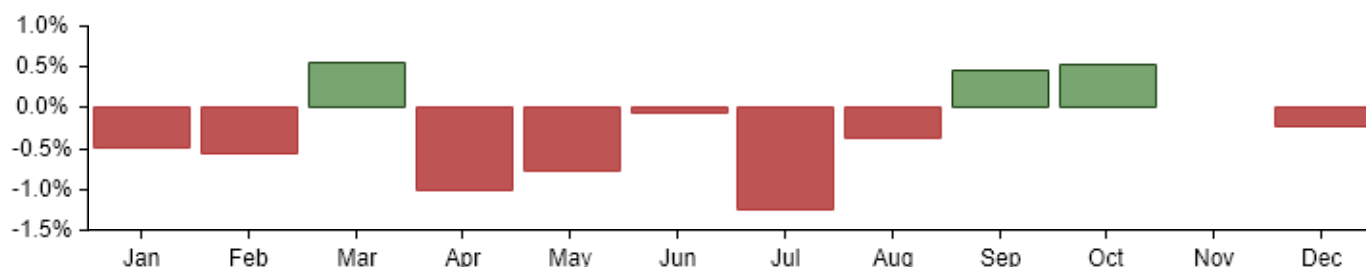
	VZ	Industry	S&P 500
Best Monthly Return (5Y)	12.3%	11.0%	9.4%
Worst Monthly Return (5Y)	-11.2%	-9.1%	-9.6%
Beta 1-Year	0.10	0.23	1.00
Volatility 1-Year	0.22	0.11	0.19
Volatility 1Y Pctl.	19	-	-
Max Drawdown 1-Year	-13.6%	-17.9%	-18.7%
Max Drawdown 3-Year	-33.6%	-28.1%	-18.7%
Max Drawdown 5-Year	-41.2%	-35.5%	-24.6%

VZ Volatility 1-Year 0.2



SEASONALITY

Seasonal Performance vs the S&P 500



5-YEAR RELATIVE PERFORMANCE VS S&P 500

Relative to the S&P 500 baseline, VZ has underperformed the S&P 500 by -112.2% in the past 5 Years.

VZ has underperformed its sector by -82.9% in the past 5 Years.

The Communication Services sector has underperformed the market by -29.3% in the past 5 Years.

Dividend Adjusted Return Jul 17, 2020 - Jul 18, 2025



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Overall Rating
vs. Peers






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Ratings scores are relative to industry groups. They compare key metrics to rank stocks vs. their competitors. For example, higher growth than peers will score high even when the absolute growth is below the market average.











Growth vs Peers

Ticker	Company	Growth Rating vs. Peer	Sales QoQ Chg.	Eps QoQ Chg.	Sales Growth Next Y.	Sales 1Y Chg (%)	Sales 3Y Avg (%)	Sales 5Y Avg (%)
TMUS	T-Mobile US	89	6.6%	29.0%	5.1%	4.5%	1.0%	9.8%
CHTR	Charter Communicat...	68	0.4%	11.5%	1.5%	0.9%	1.2%	3.4%
VZ	Verizon Communicat...	54	1.5%	5.5%	1.9%	0.8%	0.2%	0.8%
CMCSA	Comcast	34	-0.6%	-8.2%	2.9%	2.0%	0.5%	3.2%
T	AT&T	20	2.0%	29.8%	1.2%	0.6%	-7.7%	-6.8%

Valuation vs Peers

Ticker	Company	Valuation Rating vs. Peer	P/E	Fwd. P/E	PEG Trailing	P/S	P/B	5Y P/E Range
CHTR	Charter Communicat...	96	10.7	8.6	0.4	1.0	3.2	8.2  77.1
CMCSA	Comcast	95	8.5	7.4	0.8	1.1	1.5	8.1  35.1
VZ	Verizon Communicat...	69	9.7	8.5	-	1.3	1.7	6.1  20.1
TMUS	T-Mobile US	59	22.2	17.9	0.7	3.2	4.2	21.2  123.9
T	AT&T	46	16.5	12.1	-	1.6	1.9	6.5  -

Efficiency vs Peers

Ticker	Company	Efficiency Rating vs. Peer	Gross Margin	Operating Margin	Net Margin	5Y ROE Range	5Y ROA Range
CHTR	Charter Communi...	98	56.4%	24.5%	9.4%	10.0%  61.5%	1.8%  3.8%
TMUS	T-Mobile US	96	63.8%	22.8%	14.4%	2.2%  19.5%	0.7%  5.7%
CMCSA	Comcast	90	70.4%	18.7%	12.7%	6.6%  18.9%	2.0%  6.1%
VZ	Verizon Communi...	87	59.9%	21.5%	13.1%	10.2%  28.6%	2.6%  6.8%
T	AT&T	80	59.9%	19.8%	9.6%	-9.4%  16.8%	-2.0%  3.9%

Financial Strength vs Peers

Ticker	Company	Financial Str. Rating vs. Peers	Debt / Equity	Interest Coverage	Quick Ratio	Intangibles %	Solvency Ratio	Short % of Float
TMUS	T-Mobile US	77	2.0	5.5	0.9	53.5%	19%	3.1%
CMCSA	Comcast	71	1.1	5.3	0.7	58.3%	23%	1.2%
T	AT&T	51	1.4	3.7	0.7	49.3%	18%	1.2%
CHTR	Charter Communicat...	44	5.9	2.5	0.4	64.9%	13%	16.0%
VZ	Verizon Communicat...	43	1.7	4.5	0.6	50.1%	18%	2.1%

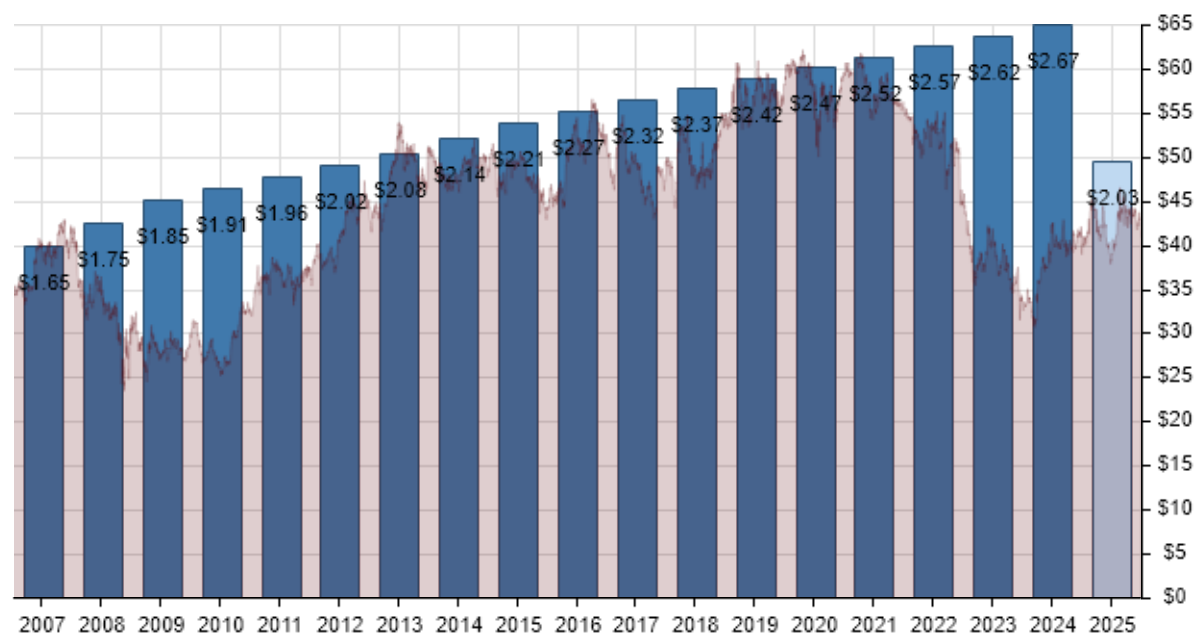
Dividends vs Peers

Ticker	Company	Dividends Rating vs. Peer	Fwd. Yield	TTM Yield	Price	Fwd. Div. Per Share	Consecutive Div. Growth Years	Payout Ratio
VZ	Verizon Communicat...	94	6.6%	6.6%	\$40.84	\$2.71	10+	63.9%
CMCSA	Comcast	62	3.8%	3.7%	\$34.54	\$1.32	5	30.7%
T	AT&T	43	4.1%	4.1%	\$26.94	\$1.11	0	68.1%
TMUS	T-Mobile US	41	1.6%	1.5%	\$227.21	\$3.52	1	29.7%
CHTR	Charter Communicat...	-	-	-	\$382.08	-	0	-

Momentum vs Peers

Ticker	Company	Momentum Rating vs. Peer	1M Return	3M Return	6M Return	YTD Return	1Y Return	Beta 1Y	Volatility 1Y	Price vs 52-wk High (%)
CHTR	Charter Communicat...	51	1.2%	12.7%	8.7%	11.5%	18.8%	0.84	0.39	87.4%
T	AT&T	48	-1.6%	0.2%	23.4%	22.3%	47.3%	0.10	0.23	92.3%
TMUS	T-Mobile US	39	2.8%	-13.0%	4.5%	3.7%	26.4%	0.37	0.27	82.2%
VZ	Verizon Communicat...	29	-0.4%	-5.8%	8.7%	7.3%	3.6%	0.10	0.22	86.2%
CMCSA	Comcast	23	1.7%	2.5%	-3.8%	-5.5%	-11.0%	0.68	0.28	76.2%

DIVIDEND DETAIL



CALENDAR YEAR DIVIDEND HISTORY

Year	Ex-Dividend	Pay Date	Text	Amount
2025 Dividends				\$2.03
	07/10/25	08/01/25	Regular	\$0.68
	04/10/25	05/01/25	Regular	\$0.68
	01/10/25	02/03/25	Regular	\$0.68
2024 Dividends				\$2.67
	10/10/24	11/01/24	Regular	\$0.68
	07/10/24	08/01/24	Regular	\$0.67
	04/09/24	05/01/24	Regular	\$0.67
	01/09/24	02/01/24	Regular	\$0.67
2023 Dividends				\$2.62
	10/06/23	11/01/23	Regular	\$0.67
	07/07/23	08/01/23	Regular	\$0.65
	04/06/23	05/01/23	Regular	\$0.65
	01/09/23	02/01/23	Regular	\$0.65
2022 Dividends				\$2.57
	10/06/22	11/01/22	Regular	\$0.65
	07/07/22	08/01/22	Regular	\$0.64
	04/07/22	05/02/22	Regular	\$0.64
	01/07/22	02/01/22	Regular	\$0.64
2021 Dividends				\$2.52
	10/07/21	11/01/21	Regular	\$0.64
	07/08/21	08/02/21	Regular	\$0.63
	04/08/21	05/03/21	Regular	\$0.63
	01/07/21	02/01/21	Regular	\$0.63

UPCOMING DIVIDEND

Ex-Dividend Date	07/10/25
Payment Date	08/01/25
Amount	\$0.68
Type	Regular

DIVIDEND RATE

Regular Dividend	\$0.68
Forward Dividend Rate	\$2.71
Forward Dividend Yield	6.6%
Trailing 12 Months Dividends	\$2.71
Trailing 12 Months Yield	6.6%

STATISTICS

Payout Ratio	63.9
Dividend Coverage Ratio	1.6
Consecutive Growth Years	10+
3 Year Growth Rate	1.9%
5 Year Growth Rate	2.0%
10 Year Growth Rate	2.1%

FINANCIAL STATEMENT SUMMARY

USD in Millions	Chart	2020	2021	2022	2023	2024	TTM	CAGR
Income Statement								
Revenue		128,292	133,613	136,835	133,974	134,788	135,292	1.2%
Operating Income		28,798	32,448	30,467	28,718	28,686	29,143	0.3%
Net income		17,801	22,065	21,256	11,614	17,506	17,783	0.0%
Earnings per share diluted		\$4.30	\$5.32	\$5.06	\$2.75	\$4.14	\$4.20	-0.5%
Average shares diluted		4,142	4,150	4,204	4,215	4,223	4,225	0.4%
P/E Ratio		13.3	9.8	8.6	7.6	17.3	9.7	-6.6%
Balance Sheet								
Cash		22,171	2,921	2,605	2,065	4,194	2,257	-39.5%
Current assets		54,594	36,728	37,857	36,814	40,523	37,353	-8.0%
Net Property, Plant and Equipm...		117,364	127,579	133,564	133,036	132,994	132,098	2.6%
Working Capital		14,934	-10,432	-12,314	-16,409	-24,248	-23,713	-
Net Debt		128,376	175,009	173,726	172,877	164,163	165,457	5.7%
Stockholders' Equity		67,842	81,790	91,144	92,430	99,237	100,722	9.1%
Cash Flow								
Operating Cash Flow		41,768	39,539	37,141	37,475	36,912	37,610	-2.3%
Cap Ex		-22,088	-67,882	-26,740	-24,563	-17,990	-17,432	-5.1%
Free Cash Flow		19,680	-28,343	10,401	12,912	18,922	20,178	0.6%
Free Cash Flow per share		\$4.75	-\$6.83	\$2.47	\$3.06	\$4.48	\$4.78	0.1%
Profitability								
Operating Margin		22.4%	24.3%	22.3%	21.4%	21.3%	21.5%	-0.9%
Return on Assets		5.9%	6.5%	5.7%	3.1%	4.6%	4.7%	-4.9%
Return on Equity		26.2%	27.0%	23.3%	12.6%	17.6%	17.7%	-8.3%
Return on Invested Capital		10.2%	10.3%	9.1%	5.7%	8.4%	9.1%	-2.4%
Dividends								
Dividends Per Share		\$2.47	\$2.52	\$2.57	\$2.62	\$2.67	\$2.71	2.0%
Dividend Yield		4.3%	4.9%	6.6%	7.1%	6.8%	6.6%	10.2%
Dividend Growth		-	2.0%	2.0%	1.9%	1.9%	1.9%	-2.0%
Dividend Coverage		1.7x	2.1x	2.0x	1.0x	1.5x	1.6x	-2.2%

VALUATION & PROFITABILITY HISTORY

Date →		TTM	1 Yr Ago	2 Yrs. Ago	3 Yrs. Ago	4 Yrs. Ago
Price / Earnings		9.7	15.8	6.3	9.8	12.4
Price / Cash Flow		4.6	4.9	3.5	5.7	5.5
Price / Book		1.7	1.9	1.5	2.5	3.3
Price / Tangible B...		-	-	-	-	-
Price / Sales		1.3	1.3	1.0	1.6	1.8
EV / EBITDA		7.0	8.9	6.3	8.3	8.5
Forward Dividend...		6.6%	6.3%	8.1%	5.1%	4.5%
Shareholder Yield		6.6%	6.3%	8.1%	5.1%	4.5%
Gross Margin		59.9%	59.8%	58.1%	57.4%	58.7%
Net Margin		13.1%	8.4%	15.6%	15.5%	15.1%
Return on Assets		4.7%	3.0%	5.6%	5.8%	6.4%
Return on Equity		17.7%	11.7%	22.1%	24.2%	27.1%
ROIC		9.1%	6.6%	9.4%	9.1%	9.5%

WARNINGS

Name	Severity	Details
MACD Crossover	Low 	MACD Crossover Days: 6; MACD Divergence: -0.13

The MACD indicator has turned negative in the past week. This is a bearish signal among technical traders.

REPORT TIPS

Metric Definitions

Metric descriptions are available at stockrover.com/help/metrics/metric-overview

Quantitative Scores

Our scores analytics is to offer our concise analysis of a stock in powerful, but easy to digest format. Each of the composite score metrics are designed to use the best available accounting practices as well as source data from SEC filings. The scores are computed for a company vs. the market as a whole.

Fair Value

Fair value performs a forecasted discounted cash flow analysis of a company to determine the company's intrinsic value based on the expected future cash flows the company will produce. It basically determines what a company is worth based on how much cash flow it is expected to generate for you in the future,

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Additional data provided by [Zacks](#), [Intrinio](#), [Quandl](#), [Yodlee](#), [IEX Cloud](#)