

# NVIDIA (NVDA)

Technology / Semiconductors

StockRover

Stock Report | July 19, 2025

**\$172.41** **-\$0.59 (-0.34%)** as of Friday's close

Cap (\$M USD)  
**\$4,204,658**

P/E  
**55.6**

EPS (1Y)  
**81.4%**

Dividend  
**\$0.04**

Last Filing  
**04/30/25**

52-wk Range

\$86.62  \$174.25

Sales (\$M)  
**148,515**

Fwd. P/E  
**29.9**

Sales (1Y)  
**86.2%**

Fwd. Yield  
**0.0%**

Next Earnings  
**08/27/25**

**Dividend Adjusted Return** Jul 18, 2024 - Jul 18, 2025

**NVDA 172.41 (+46.2%)**

**Technology 685.53 (+18.2%)**

**S&P 500 6296.79 (+14.1%)**



NVDA has outperformed the S&P 500 by 32.1% in the past year.

NVDA has outperformed its sector by 27.9% in the past year.






The Technology sector has outperformed the market by 4.2% in the past year.

## ANALYST CONSENSUS

**Strong Buy**

The consensus rating has improved a little since last month when it was also Strong Buy.




Strong Buy  39  
Buy  2  
Hold  3  
Sell  0  
Strong Sell  1

## QUANTITATIVE SCORES

**Fair Value** \$148.72

**Margin of Safety** **-14%**

The Margin of Safety is the difference between a company's Fair Value and the current price. See more on page 8.

 **1 warning**  
Details on Page 8

**Value Score**

**57**

**Value Score:** Our value score looks at EV/EBITDA, P/E, P/S, P/TB (Price/Tangible Book) and EPS Predictability. P/S and P/TB are compared within a sector. Other metrics are compared across all stocks

**Quality Score**

**100**

**Quality Score:** Our quality score compares profitability and balance sheet metrics to find high quality companies using ROIC, Net Margin, Gross Margin, Interest Coverage, and Debt / Equity metrics.

**Growth Score**

**100**

**Growth Score:** Our growth score looks at the 5 year history and the forward estimates for EBITDA, Sales, and EPS growth, ranking the best companies across all stocks.

**Sentiment Score**

**93**

**Sentiment Score:** Our sentiment score finds stocks in favor by analyzing Short Interest, returns in key periods over the last year, Price vs. 52-wk High, Days Since 52-wk High and MACD signals.

## BUSINESS SUMMARY

Nvidia is a leading developer of graphics processing units. Traditionally, GPUs were used to enhance the experience on computing platforms, most notably in gaming applications on PCs. GPU use cases have since emerged as important semiconductors used in artificial intelligence. Nvidia not only offers AI GPUs, but also a software platform, Cuda, used for AI model development and training. Nvidia is also expanding its data center networking solutions, helping to tie GPUs together to handle complex workloads.

**Employees** 36,000

**Homepage** [www.nvidia.com](http://www.nvidia.com)

**Headquarters** Santa Clara, CA

**VALUATION SUMMARY**

	NVDA	Industry	S&P 500
Value Score	<b>57</b>	<b>49</b>	<b>70</b>
Price / Earnings	55.6	58.2	30.0
Price / Sales	28.7	13.0	3.3
Price / Free Cash Flow	59.2	63.1	40.3
Price / Book	50.3	10.8	5.5
Price / Tangible Book	54.2	463.3	500+
EV / EBITDA	45.8	40.3	25.2
EPS Predict. Pctl.	80	56	71
Piotroski F Score	6	7	6
5-Year P/E Range	35.1		257.6
5-Year P/B Range	11.7		77.7
5-Year P/S Range	9.6		55.4


**GROWTH SUMMARY**

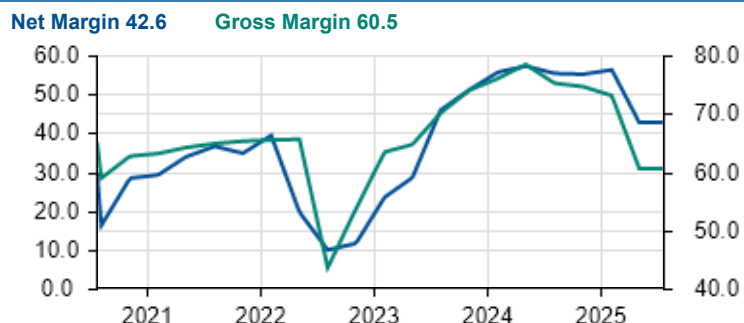
	NVDA	Industry	S&P 500
Growth Score	<b>100</b>	<b>55</b>	<b>76</b>
<b>Sales Growth</b>			
Sales Growth Next Year	25.5%	17.9%	10.5%
Sales 1-Year Chg (%)	86.2%	75.7%	7.3%
Sales 3-Year Avg (%)	71.2%	43.0%	7.9%
Sales 5-Year Avg (%)	65.9%	28.2%	11.1%
<b>EPS Growth</b>			
Next Yr. Growth Est.	34.4%	26.2%	14.3%
EPS 1-Year Chg (%)	81.4%	42.7%	10.1%
EPS 3-Year Avg (%)	102.4%	-3.1%	7.7%
EPS 5-Year Avg (%)	87.4%	8.7%	14.9%


**PEERS ANALYSIS SUMMARY**

Ticker	Company	Cap (\$M USD)	P/E	Fwd. Yield	1M Return	1Y Return	Margin of Safety	Value Score	Growth Score	Quality Score
NVDA	NVIDIA	\$4,204,658	55.6	0.0%	18.5%	42.4%	-14%	<b>57</b>	<b>100</b>	<b>100</b>
MSFT	Microsoft	\$3,790,968	39.4	0.7%	6.2%	16.7%	0%	<b>62</b>	<b>98</b>	<b>99</b>
AAPL	Apple	\$3,154,147	32.9	0.5%	7.4%	-5.4%	-6%	<b>69</b>	<b>84</b>	<b>74</b>
AVGO	Broadcom	\$1,332,634	103.1	0.8%	13.0%	78.5%	-11%	<b>52</b>	<b>100</b>	<b>90</b>
TSM	Taiwan Semicondu...	\$975,026	28.4	1.4%	12.6%	41.9%	-2%	<b>70</b>	<b>99</b>	<b>99</b>
AMD	Advanced Micro D...	\$254,544	114.9	-	23.8%	0.8%	-26%	<b>49</b>	<b>99</b>	<b>84</b>
TXN	Texas Instruments	\$196,793	41.0	2.5%	9.2%	8.3%	-12%	<b>62</b>	<b>72</b>	<b>95</b>
QCOM	Qualcomm	\$169,970	15.8	2.3%	0.8%	-17.4%	25%	<b>82</b>	<b>90</b>	<b>97</b>
ARM	ARM Holdings	\$166,029	208.3	-	7.3%	-1.0%	-27%	<b>27</b>	<b>99</b>	<b>81</b>
MU	Micron Technology	\$128,016	20.6	0.4%	-6.0%	-2.1%	37%	<b>63</b>	<b>95</b>	<b>90</b>
ADI	Analog Devices	\$120,017	65.8	1.6%	5.3%	2.9%	8%	<b>60</b>	<b>83</b>	<b>85</b>
INTC	Intel	\$100,762	-	-	7.5%	-33.3%	-	<b>45</b>	<b>45</b>	<b>38</b>

## PROFITABILITY SUMMARY

	NVDA	Industry	S&P 500
Quality Score	<b>100</b>	<b>57</b>	<b>76</b>
Gross Margin	70.1%	52.4%	31.6%
Operating Margin	58.0%	30.3%	15.1%
Net Margin	51.7%	23.0%	11.2%
Return on Assets	82.5%	35.9%	10.9%
Return on Equity	91.6%	59.0%	34.6%
ROIC	81.8%	48.2%	24.8%



## RETURNS SUMMARY

	NVDA	Industry	S&P 500
Sentiment Score	<b>93</b>	<b>51</b>	<b>56</b>
5-Day Return	4.5%	3.3%	0.6%
1-Month Return	18.5%	14.9%	5.6%
YTD Return	28.4%	23.3%	7.7%
1-Year Return	42.4%	32.7%	15.0%
3-Year Return	972.3%	344.1%	71.5%
5-Year Return	1595.6%	433.9%	109.8%
Beta 1-Year	2.13	1.82	1.00

**Dividend Adjusted Return** Jul 18, 2024 - Jul 18, 2025

**NVDA 174.25 (+43.1%)**

**EMA 50 149.83 (+23.0%)** **EMA 150 135.69 (+11.4%)**



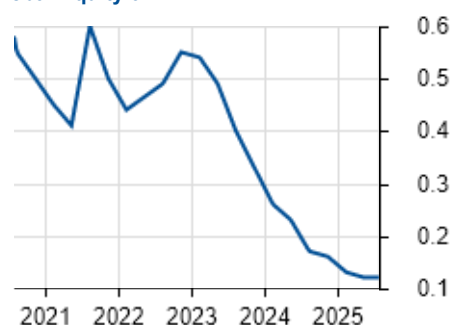
## DIVIDEND

	NVDA	Industry
Forward Dividend Yield	0.0%	0.5%
Payout Ratio	1.3%	28.4%
TTM Yield	0.0%	-
Fwd. Div. Per Share	\$0.04	\$1.05
Div. 1Y Chg (%)	0.0%	-9.4%
Div. 3Y Avg (%)	35.7%	-3.8%
Div. 5Y Avg (%)	20.1%	-5.1%
Cons. Growth Years	1	0
Div. Coverage Ratio	77.6	3.2

## DEBT & EQUITY

Current Ratio	3.4
Quick Ratio	3.0
Price	\$172.41
Net Cash Per Share	\$1.71
Equity Per Share	\$3.44
Debt / Equity	0.1
Solvency Ratio	216%
Interest Coverage	361.4
Short % of Float	0.9%
Altman Z-Score	65.8

**Debt / Equity 0.1**



## ANALYST REVISIONS

Current Quarter EPS		Next Quarter EPS	
# Up Last 30 days	14.00	# Up Last 30 days	22.00
# Down Last 30 days	19.00	# Down Last 30 days	8.00
Mean Estimate	1.00	Mean Estimate	1.17
% Change (30 Days)	0.95%	% Change (30 Days)	2.75%

## MEAN ESTIMATE TREND

	Cur Qtr	Next Qtr	Cur Year	Next Year
Latest	\$1.00	\$1.17	\$4.29	\$5.76
30 Days Ago	\$0.99	\$1.14	\$4.15	\$5.62
90 Days Ago	\$1.04	\$1.18	\$4.53	\$5.76
% Change (90 Days)	-4.5%	-1.0%	-5.4%	0.1%

## EARNINGS SURPRISES

Earnings surprise is the difference between a company's announced earnings and the average analyst estimated value. Surprises typically causes the stock price to jump and are often followed by more of the same surprise type.

Surprise Summary (Last 12 Quarters)		
Surprise Type	Amount	Percent
Positive Quarters (> 2%)	10	83.3%
Negative Quarters (< 2%)	2	16.7%
In-Line Quarters (within 2%)	0	-

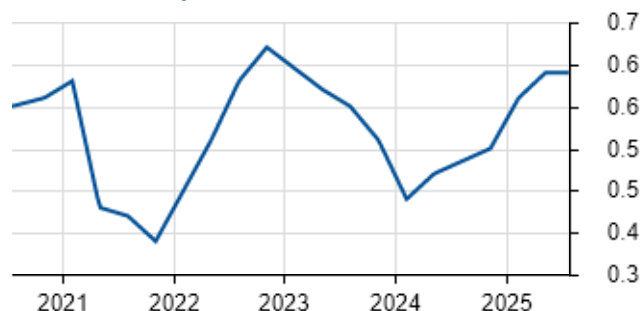
### Surprise Detail (Last 6 Quarters)

Surprise Type	Announce Date	Period End Date	Actual EPS	Est. EPS	Surprise (%)
Positive	05/28/25	04/30/25	\$0.96	\$0.93	3.2%
Positive	02/26/25	01/31/25	\$0.89	\$0.84	6.0%
Positive	11/20/24	10/31/24	\$0.81	\$0.75	8.0%
Positive	08/28/24	07/31/24	\$0.68	\$0.64	6.3%
Positive	05/22/24	04/30/24	\$0.61	\$0.56	8.9%
Positive	02/21/24	-	\$5.16	\$4.63	11.4%

## RISK

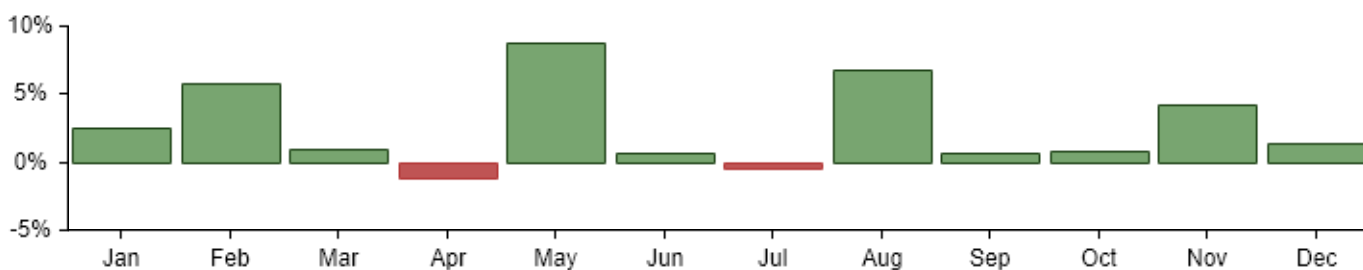
	NVDA	Industry	S&P 500
Best Monthly Return (5Y)	33.7%	21.7%	9.4%
Worst Monthly Return (5Y)	-30.6%	-19.4%	-9.6%
Beta 1-Year	2.13	1.82	1.00
Volatility 1-Year	0.56	0.45	0.19
Volatility 1Y Pctl.	54	-	-
Max Drawdown 1-Year	-36.9%	-39.4%	-18.7%
Max Drawdown 3-Year	-41.6%	-41.8%	-18.7%
Max Drawdown 5-Year	-66.3%	-56.8%	-24.6%

### NVDA Volatility 1-Year 0.6



## SEASONALITY

### Seasonal Performance vs the S&P 500



## 5-YEAR RELATIVE PERFORMANCE VS S&P 500

Relative to the S&P 500 baseline, NVDA has outperformed the S&P 500 by 1496.7% in the past 5 Years.

NVDA has outperformed its sector by 1456.0% in the past 5 Years.

The Technology sector has outperformed the market by 40.7% in the past 5 Years.

### Dividend Adjusted Return Jul 17, 2020 - Jul 18, 2025

NVDA 172.41 (+1496.7%) Technology 685.53 (+40.7%) S&P 500 6296.79 (0.0%)



Overall Rating  
vs. Peers






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Ratings scores are relative to industry groups. They compare key metrics to rank stocks vs. their competitors. For example, higher growth than peers will score high even when the absolute growth is below the market average.











### Growth vs Peers

Ticker	Company	Growth Rating vs. Peer	Sales QoQ Chg.	Eps QoQ Chg.	Sales Growth Next Y.	Sales 1Y Chg (%)	Sales 3Y Avg (%)	Sales 5Y Avg (%)
TSM	Taiwan Semiconductor	100	38.7%	60.7%	16.3%	28.8%	17.9%	20.1%
NVDA	NVIDIA	99	69.2%	26.7%	25.5%	86.2%	71.2%	65.9%
AVGO	Broadcom	96	20.2%	134.1%	20.1%	33.9%	23.9%	20.0%
MSFT	Microsoft	95	13.3%	17.7%	13.4%	10.2%	10.8%	13.5%
AAPL	Apple	37	5.1%	7.8%	5.8%	3.8%	1.1%	7.9%

### Valuation vs Peers

Ticker	Company	Valuation Rating vs. Peer	P/E	Fwd. P/E	PEG Trailing	P/S	P/B	5Y P/E Range
TSM	Taiwan Semiconductor	62	28.4	22.1	1.3	11.7	8.0	12.7  40.5
MSFT	Microsoft	37	39.4	33.7	2.2	14.1	11.8	22.2  42.6
NVDA	NVIDIA	24	55.6	29.9	0.6	28.7	50.3	35.1  257.6
AVGO	Broadcom	18	103.1	34.7	2.8	24.0	19.2	19.2  201.7
AAPL	Apple	14	32.9	27.0	2.3	8.0	47.2	20.5  43.7

### Efficiency vs Peers

Ticker	Company	Efficiency Rating vs. Peer	Gross Margin	Operating Margin	Net Margin	5Y ROE Range	5Y ROA Range
NVDA	NVIDIA	100	70.1%	58.0%	51.7%	19.5%  95.7%	10.2%  88.8%
AAPL	Apple	99	46.6%	31.8%	24.3%	87.9%  197.0%	17.3%  29.8%
MSFT	Microsoft	99	69.1%	45.2%	35.8%	30.0%  44.7%	16.5%  22.2%
AVGO	Broadcom	94	66.1%	37.5%	22.6%	7.8%  62.8%	3.3%  19.3%
TSM	Taiwan Semicond...	94	57.4%	47.1%	41.2%	23.4%  34.2%	16.2%  22.9%

### Financial Strength vs Peers

Ticker	Company	Financial Str. Rating vs. Peers	Debt / Equity	Interest Coverage	Quick Ratio	Intangibles %	Solvency Ratio	Short % of Float
NVDA	NVIDIA	95	0.1	361.4	3.0	5.0%	216%	0.9%
TSM	Taiwan Semiconductor	89	0.2	150.9	2.2	0.4%	80%	0.5%
MSFT	Microsoft	82	0.2	48.9	1.4	25.5%	73%	0.7%
AAPL	Apple	62	1.5	-	0.8	-	49%	0.7%
AVGO	Broadcom	47	1.0	5.7	0.9	81.5%	27%	1.1%

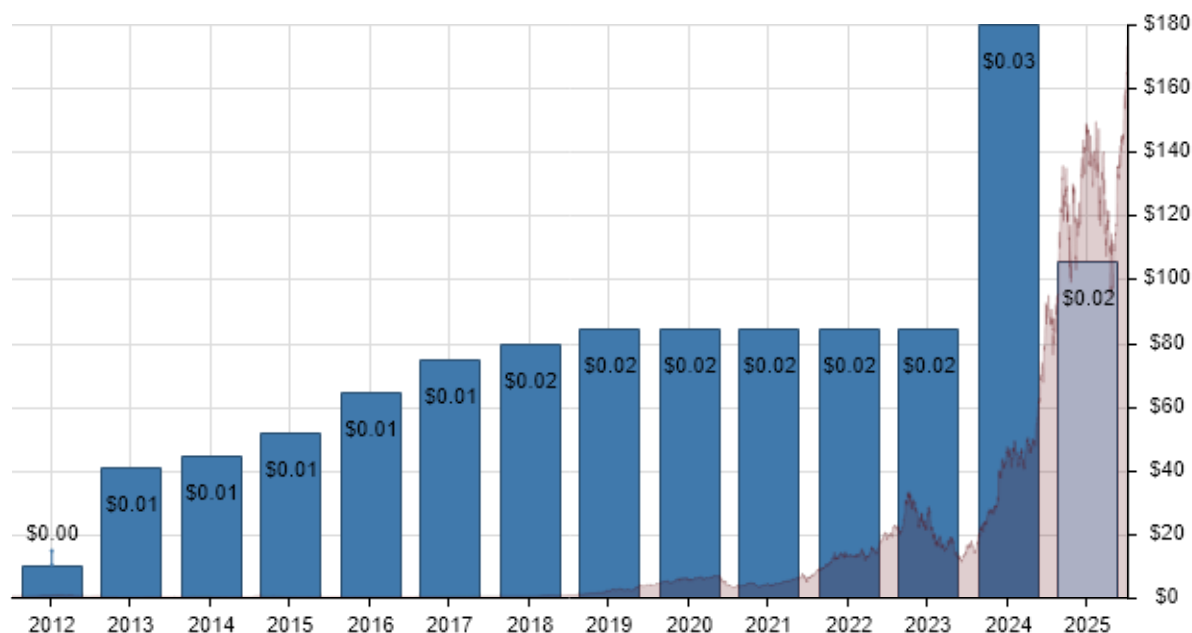
### Dividends vs Peers

Ticker	Company	Dividends Rating vs. Peer	Fwd. Yield	TTM Yield	Price	Fwd. Div. Per Share	Consecutive Div. Growth Years	Payout Ratio
AVGO	Broadcom	64	0.8%	0.8%	\$283.33	\$2.36	10+	81.3%
MSFT	Microsoft	60	0.7%	0.6%	\$510.05	\$3.32	10+	24.3%
TSM	Taiwan Semiconductor	58	1.4%	1.1%	\$240.40	\$3.29	2	32.0%
AAPL	Apple	50	0.5%	0.5%	\$211.18	\$1.04	10+	15.5%
NVDA	NVIDIA	28	0.0%	0.0%	\$172.41	\$0.04	1	1.3%

### Momentum vs Peers

Ticker	Company	Momentum Rating vs. Peer	1M Return	3M Return	6M Return	YTD Return	1Y Return	Beta 1Y	Volatility 1Y	Price vs 52-wk High (%)
AVGO	Broadcom	98	13.0%	66.1%	20.0%	22.9%	78.5%	2.02	0.59	98.3%
NVDA	NVIDIA	98	18.5%	69.9%	25.2%	28.4%	42.4%	2.13	0.56	98.9%
TSM	Taiwan Semiconductor	96	12.6%	59.0%	14.5%	22.6%	41.9%	1.54	0.44	96.8%
MSFT	Microsoft	90	6.2%	38.9%	19.3%	21.5%	16.7%	0.97	0.25	99.1%
AAPL	Apple	34	7.4%	7.3%	-8.0%	-15.5%	-5.4%	1.23	0.31	81.2%

## DIVIDEND DETAIL



## CALENDAR YEAR DIVIDEND HISTORY

Year	Ex-Dividend	Pay Date	Text	Amount
<b>2025 Dividends</b>				<b>\$0.02</b>
	06/11/25	07/03/25	Regular	\$0.01
	03/12/25	04/02/25	Regular	\$0.01
<b>2024 Dividends</b>				<b>\$0.03</b>
	12/05/24	12/27/24	Regular	\$0.01
	09/12/24	10/03/24	Regular	\$0.01
	06/11/24	06/28/24	Regular	\$0.01
	03/05/24	03/27/24	Regular	\$0.00
<b>2023 Dividends</b>				<b>\$0.02</b>
	12/05/23	12/28/23	Regular	\$0.00
	09/06/23	09/28/23	Regular	\$0.00
	06/07/23	06/30/23	Regular	\$0.00
	03/07/23	03/29/23	Regular	\$0.00
<b>2022 Dividends</b>				<b>\$0.02</b>
	11/30/22	12/22/22	Regular	\$0.00
	09/07/22	09/29/22	Regular	\$0.00
	06/08/22	07/01/22	Regular	\$0.00
	03/02/22	03/24/22	Regular	\$0.00
<b>2021 Dividends</b>				<b>\$0.02</b>
	12/01/21	12/23/21	Regular	\$0.00
	08/31/21	09/23/21	Regular	\$0.00
	06/09/21	07/01/21	Regular	\$0.00
	03/09/21	03/31/21	Regular	\$0.00
<b>2020 Dividends</b>				<b>\$0.02</b>

## UPCOMING DIVIDEND

Ex-Dividend Date	06/11/25
Payment Date	07/03/25
Amount	\$0.01
Type	Regular

## DIVIDEND RATE

Regular Dividend	\$0.01
Forward Dividend Rate	\$0.04
Forward Dividend Yield	0.0%
Trailing 12 Months Dividends	\$0.04
Trailing 12 Months Yield	0.0%

## STATISTICS

Payout Ratio	1.3
Dividend Coverage Ratio	77.6
Consecutive Growth Years	1
3 Year Growth Rate	35.7%
5 Year Growth Rate	20.1%
10 Year Growth Rate	15.2%

**FINANCIAL STATEMENT SUMMARY**


USD in Millions	Chart	2020	2021	2022	2023	2024	TTM	CAGR
<b>Income Statement</b>								
Revenue		14,777	24,274	28,566	44,870	113,269	148,515	66.1%
Operating Income		4,015	8,578	7,291	20,614	71,033	86,182	96.3%
Net income		3,826	8,206	5,957	18,889	63,074	76,774	93.4%
Earnings per share diluted		\$0.15	\$0.32	\$0.23	\$0.76	\$2.53	\$3.10	93.9%
Average shares diluted		24,990	25,330	25,238	24,898	24,863	24,734	-0.2%
P/E Ratio		85.5	90.9	47.7	119.1	62.8	55.6	-9.0%
<b>Balance Sheet</b>								
Cash		10,139	19,298	13,143	18,281	38,487	52,691	43.7%
Current assets		14,393	25,806	23,223	32,658	67,640	89,935	49.7%
Net Property, Plant and Equipm...		2,740	3,339	4,701	5,160	7,098	8,946	29.7%
Working Capital		10,724	22,194	16,368	23,557	51,161	63,393	47.8%
Net Debt		-2,458	-7,471	-1,395	-7,254	-28,262	-42,406	87.1%
Stockholders' Equity		15,334	23,798	21,349	33,265	65,899	83,843	45.3%
<b>Cash Flow</b>								
Operating Cash Flow		5,220	8,142	6,426	18,839	58,959	76,158	80.3%
Cap Ex		-990	-986	-1,597	-1,324	-2,413	-4,094	36.7%
Free Cash Flow		4,230	7,156	4,829	17,515	56,546	72,064	86.6%
Free Cash Flow per share		\$0.17	\$0.28	\$0.19	\$0.70	\$2.27	\$2.91	87.0%
<b>Profitability</b>								
Operating Margin		27.2%	35.3%	25.5%	45.9%	62.7%	58.0%	18.2%
Return on Assets		18.7%	26.0%	14.0%	42.1%	88.8%	82.5%	38.6%
Return on Equity		25.0%	34.5%	27.9%	56.8%	95.7%	91.6%	33.1%
Return on Invested Capital		17.2%	23.7%	18.8%	43.2%	83.2%	81.8%	40.8%
<b>Dividends</b>								
Dividends Per Share		\$0.02	\$0.02	\$0.02	\$0.02	\$0.03	\$0.04	22.3%
Dividend Yield		0.1%	0.1%	0.1%	0.0%	0.0%	0.0%	-30.7%
Dividend Growth		-	0.0%	0.0%	0.0%	112.5%	150.0%	69.5%
Dividend Coverage		9.7x	20.6x	14.9x	47.8x	91.6x	78.5x	58.3%

**VALUATION & PROFITABILITY HISTORY**

Date →		TTM	1 Yr Ago	2 Yrs. Ago	3 Yrs. Ago	4 Yrs. Ago
Price / Earnings		55.6	101.6	246.1	43.1	105.2
Price / Cash Flow		55.9	107.8	174.4	45.6	78.6
Price / Book		50.3	69.4	47.9	15.3	26.8
Price / Tangible B...		54.2	79.6	63.2	20.4	45.4
Price / Sales		28.7	49.5	45.8	13.8	27.4
EV / EBITDA		45.8	58.5	182.2	35.3	64.6
Forward Dividend...		0.0%	0.0%	0.0%	0.1%	0.1%
Shareholder Yield		1.0%	0.6%	0.7%	0.1%	0.1%
Gross Margin		70.1%	75.3%	56.3%	65.3%	62.4%
Net Margin		51.7%	53.4%	18.5%	32.0%	27.7%
Return on Assets		82.5%	78.0%	11.2%	24.7%	20.8%
Return on Equity		91.6%	86.7%	19.6%	35.9%	28.4%
ROIC		81.8%	71.0%	13.8%	25.5%	20.9%



## WARNINGS

Name	Severity	Details
Downward EPS Revisions	Low 	Net EPS Rev. Cur. Qtr.: -5

Analyst estimates for the next quarter have been revised down. Check for recent news stories about why the future outlook is darker.

## REPORT TIPS

### Metric Definitions

Metric descriptions are available at [stockrover.com/help/metrics/metric-overview](https://stockrover.com/help/metrics/metric-overview)

### Quantitative Scores

Our scores analytics is to offer our concise analysis of a stock in powerful, but easy to digest format. Each of the composite score metrics are designed to use the best available accounting practices as well as source data from SEC filings. The scores are computed for a company vs. the market as a whole.

### Fair Value

Fair value performs a forecasted discounted cash flow analysis of a company to determine the company's intrinsic value based on the expected future cash flows the company will produce. It basically determines what a company is worth based on how much cash flow it is expected to generate for you in the future,

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Additional data provided by [Zacks](#), [Intrinio](#), [Quandl](#), [Yodlee](#), [IEX Cloud](#)