

Boeing (BA)

Industrials / Aerospace & Defense

StockRover

Stock Report | July 19, 2025

\$229.34 **-\$1.66 (-0.72%)** as of Friday's close

Cap (\$M USD)
\$172,923

P/E
-

EPS (1Y)
-

Dividend
-

Last Filing
03/31/25

52-wk Range

\$128.88  \$233.61

Sales (\$M)
69,444

Fwd. P/E
55.1

Sales (1Y)
-5.6%

Fwd. Yield
0.0%

Next Earnings
07/29/25

Dividend Adjusted Return Jul 18, 2024 - Jul 18, 2025

BA 229.34 (+24.1%) **Industrials 288.33 (+18.9%)** **S&P 500 6296.79 (+14.1%)**



BA has outperformed the S&P 500 by 10.0% in the past year.

BA has outperformed its sector by 5.2% in the past year.

The Industrials sector has outperformed the market by 4.8% in the past year.

ANALYST CONSENSUS

Strong Buy

The consensus rating has improved a little since last month when it was also Strong Buy.



Strong Buy | 19
Buy | 2
Hold | 3
Sell | 0
Strong Sell | 0

QUANTITATIVE SCORES

Fair Value \$293.97

Margin of Safety 28%

Uncertain Confidence ⓘ

The Margin of Safety is the difference between a company's Fair Value and the current price. See more on page 8.

5 warnings ⓘ
Details on Page 8

Value Score

31

Value Score: Our value score looks at EV/EBITDA, P/E, P/S, P/TB (Price/Tangible Book) and EPS Predictability. P/S and P/TB are compared within a sector. Other metrics are compared across all stocks

Quality Score

19

Quality Score: Our quality score compares profitability and balance sheet metrics to find high quality companies using ROIC, Net Margin, Gross Margin, Interest Coverage, and Debt / Equity metrics.

Growth Score

36

Growth Score: Our growth score looks at the 5 year history and the forward estimates for EBITDA, Sales, and EPS growth, ranking the best companies across all stocks.

Sentiment Score

90

Sentiment Score: Our sentiment score finds stocks in favor by analyzing Short Interest, returns in key periods over the last year, Price vs. 52-wk High, Days Since 52-wk High and MACD signals.

BUSINESS SUMMARY

Boeing is a major aerospace and defense firm. It operates in three segments: commercial airplanes; defense, space, and security; and global services. Boeing's commercial airplanes segment competes with Airbus in the production of aircraft that can carry more than 130 passengers. Boeing's defense, space, and security segment competes with defense contractors such as Lockheed Martin and Northrop Grumman to create military aircraft, satellites, and weaponry. Global services provides aftermarket support to airlines.

Employees 172,000

Homepage www.boeing.com

Headquarters Arlington, VA

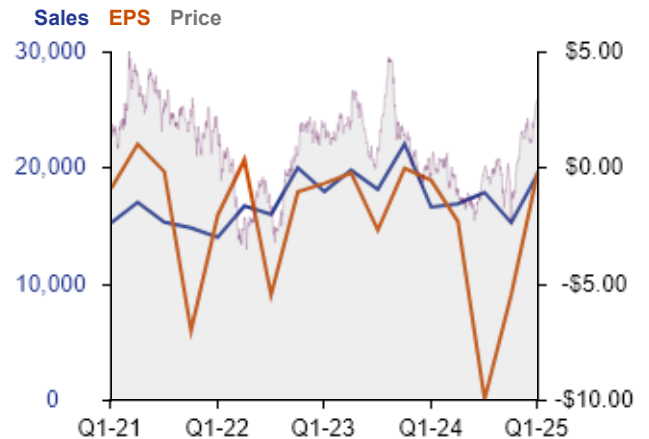
VALUATION SUMMARY

	BA	Industry	S&P 500
Value Score	31	45	70
Price / Earnings	-	76.2	30.0
Price / Sales	2.3	2.8	3.3
Price / Free Cash Flow	-	62.8	40.3
Price / Book	-	7.2	5.5
Price / Tangible Book	-	0.4	500+
EV / EBITDA	-28.8	28.6	25.2
EPS Predict. Pctl.	36	54	71
Piotroski F Score	3	7	6
5-Year P/E Range	-		-
5-Year P/B Range	-		-
5-Year P/S Range	1.1		2.5



GROWTH SUMMARY

	BA	Industry	S&P 500
Growth Score	36	64	76
Sales Growth			
Sales Growth Next Year	16.5%	10.1%	10.5%
Sales 1-Year Chg (%)	-5.6%	-13.5%	7.3%
Sales 3-Year Avg (%)	4.6%	-2.1%	7.9%
Sales 5-Year Avg (%)	0.8%	-4.0%	11.1%
EPS Growth			
Next Yr. Growth Est.	-	22.1%	14.3%
EPS 1-Year Chg (%)	-	-20.4%	10.1%
EPS 3-Year Avg (%)	-	108.5%	7.7%
EPS 5-Year Avg (%)	-	2.8%	14.9%

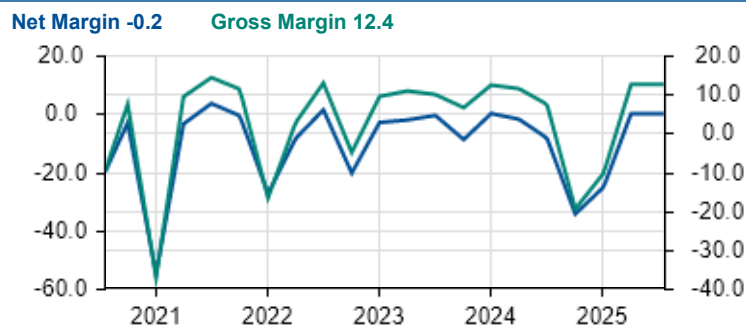


PEERS ANALYSIS SUMMARY

Ticker	Company	Cap (\$M USD)	P/E	Fwd. Yield	1M Return	1Y Return	Margin of Safety	Value Score	Growth Score	Quality Score
GE	GE Aerospace	\$279,181	37.6	0.6%	11.8%	66.9%	32%	44	55	91
RTX	RTX	\$202,396	44.4	1.8%	3.9%	49.0%	36%	56	91	64
BA	Boeing	\$172,923	-	-	16.0%	27.2%	-	31	36	19
LMT	Lockheed Martin	\$108,703	20.0	2.9%	-1.0%	0.0%	47%	75	75	77
TDG	TransDigm Gr	\$89,715	53.8	-	12.9%	35.4%	34%	52	97	81
GD	General Dynamics	\$80,245	20.8	2.0%	7.9%	4.1%	38%	77	84	82
HWM	Howmet Aerospace	\$76,895	62.1	0.2%	11.9%	142.5%	30%	52	93	89
NOC	Northrop Grumman	\$74,704	20.5	1.8%	4.9%	20.1%	39%	66	68	78
AXON	Axon Enterprise	\$58,862	181.8	-	-1.9%	147.4%	40%	40	94	86
LHX	L3Harris Technolo...	\$49,497	31.5	1.8%	6.4%	13.6%	35%	67	83	69
HEI.A	Heico	\$39,035	59.2	0.1%	3.9%	43.3%	33%	58	99	87
TXT	Textron	\$15,345	19.2	0.1%	11.0%	-8.1%	36%	79	75	73

PROFITABILITY SUMMARY

	BA	Industry	S&P 500
Quality Score	19	57	76
Gross Margin	-2.1%	21.7%	31.6%
Operating Margin	-14.7%	7.7%	15.1%
Net Margin	-16.6%	4.7%	11.2%
Return on Assets	-8.0%	2.4%	10.9%
Return on Equity	350.5%	11.9%	34.6%
ROIC	-17.5%	9.6%	24.8%



RETURNS SUMMARY

	BA	Industry	S&P 500
Sentiment Score	90	65	56
5-Day Return	1.1%	2.1%	0.6%
1-Month Return	16.0%	8.7%	5.6%
YTD Return	29.6%	50.0%	7.7%
1-Year Return	27.2%	59.0%	15.0%
3-Year Return	55.3%	-24.9%	71.5%
5-Year Return	30.6%	-5.6%	109.8%
Beta 1-Year	1.19	0.70	1.00

Dividend Adjusted Return Jul 18, 2024 - Jul 18, 2025

BA 232.25 (+23.2%)



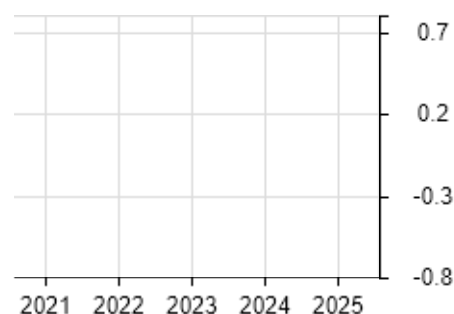
DIVIDEND

	BA	Industry
Forward Dividend Yield	0.0%	0.9%
Payout Ratio	-	24.8%
TTM Yield	-	-
Fwd. Div. Per Share	-	\$13.6
Div. 1Y Chg (%)	-	177972.0%
Div. 3Y Avg (%)	-	-37.2%
Div. 5Y Avg (%)	-	-24.3%
Cons. Growth Years	0	-
Div. Coverage Ratio	-	1

DEBT & EQUITY

Current Ratio	1.2
Quick Ratio	0.4
Price	\$229.34
Net Cash Per Share	-\$43.90
Equity Per Share	-\$4.42
Solvency Ratio	-6%
Interest Coverage	-3.1
Short % of Float	2.1%
Altman Z-Score	1.2

Debt / Equity



ANALYST REVISIONS

Current Quarter EPS		Next Quarter EPS	
# Up Last 30 days	1.00	# Up Last 30 days	2.00
# Down Last 30 days	4.00	# Down Last 30 days	2.00
Mean Estimate	-0.88	Mean Estimate	-0.34
% Change (30 Days)	-2.29%	% Change (30 Days)	4.58%

MEAN ESTIMATE TREND

	Cur Qtr	Next Qtr	Cur Year	Next Year
Latest	-\$0.88	-\$0.34	-\$1.78	\$4.16
30 Days Ago	-\$0.90	-\$0.32	-\$1.77	\$4.10
90 Days Ago	-\$0.68	-\$0.18	-\$1.91	\$4.20
% Change (90 Days)	-	-	-	-1.0%

EARNINGS SURPRISES

Earnings surprise is the difference between a company's announced earnings and the average analyst estimated value. Surprises typically causes the stock price to jump and are often followed by more of the same surprise type.

Surprise Detail (Last 6 Quarters)

Surprise Summary (Last 12 Quarters)

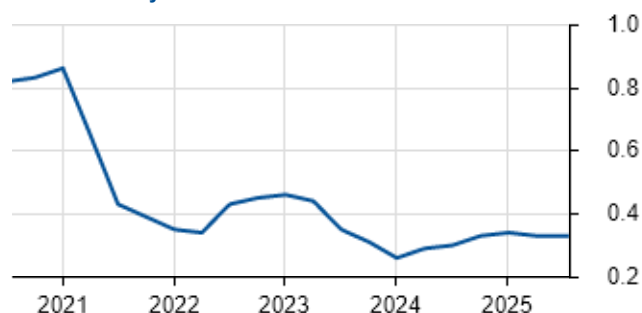
Surprise Type	Amount	Percent
Positive Quarters (> 2%)	4	33.3%
Negative Quarters (< 2%)	7	58.3%
In-Line Quarters (within 2%)	1	8.3%

Surprise Type	Announce Date	Period End Date	Actual EPS	Est. EPS	Surprise (%)
Positive	04/23/25	03/31/25	-\$0.49	-\$1.28	61.7%
Negative	01/28/25	12/31/24	-\$5.90	-\$3.00	-96.7%
In-Line	10/23/24	09/30/24	-\$10.44	-\$10.52	0.8%
Negative	07/31/24	-	-\$2.90	-\$1.97	-47.2%
Positive	04/24/24	-	-\$1.13	-\$1.76	35.8%
Positive	01/31/24	-	-\$0.47	-\$0.78	39.7%

RISK

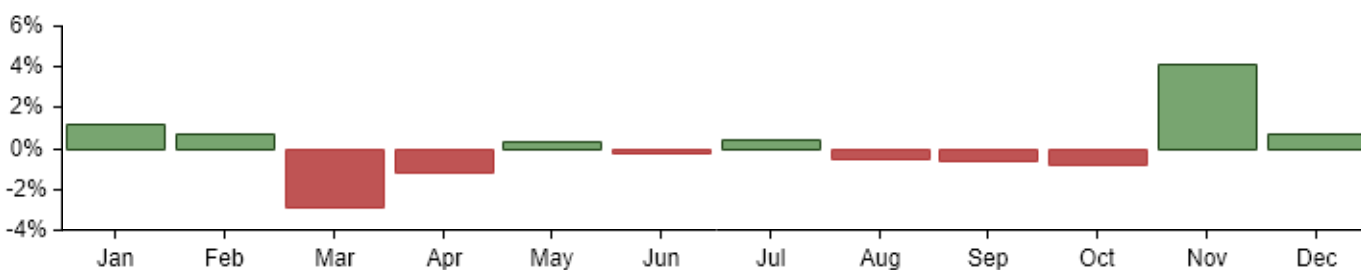
	BA	Industry	S&P 500
Best Monthly Return (5Y)	41.8%	28.2%	9.4%
Worst Monthly Return (5Y)	-22.0%	-53.5%	-9.6%
Beta 1-Year	1.19	0.70	1.00
Volatility 1-Year	0.38	0.20	0.19
Volatility 1Y Pctl.	38	-	-
Max Drawdown 1-Year	-28.3%	-23.3%	-18.7%
Max Drawdown 3-Year	-48.3%	-28.9%	-18.7%
Max Drawdown 5-Year	-57.0%	-36.0%	-24.6%

BA Volatility 1-Year 0.3



SEASONALITY

Seasonal Performance vs the S&P 500



5-YEAR RELATIVE PERFORMANCE VS S&P 500

Relative to the S&P 500 baseline, BA has underperformed the S&P 500 by -82.0% in the past 5 Years.

BA has underperformed its sector by -100.3% in the past 5 Years.

The Industrials sector has outperformed the market by 18.3% in the past 5 Years.

Dividend Adjusted Return Jul 17, 2020 - Jul 18, 2025



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Overall Rating
vs. Peers






36

Ratings scores are relative to industry groups. They compare key metrics to rank stocks vs. their competitors. For example, higher growth than peers will score high even when the absolute growth is below the market average.











Growth vs Peers

Ticker	Company	Growth Rating vs. Peer	Sales QoQ Chg.	Eps QoQ Chg.	Sales Growth Next Y.	Sales 1Y Chg (%)	Sales 3Y Avg (%)	Sales 5Y Avg (%)
GD	General Dynamics	72	13.9%	27.1%	4.3%	9.5%	8.6%	5.0%
RTX	RTX	67	5.2%	-10.9%	6.0%	12.9%	7.8%	0.4%
GE	GE Aerospace	65	-38.1%	15.8%	10.6%	-42.8%	-18.9%	-14.7%
BA	Boeing	51	17.7%	-	16.5%	-5.6%	4.6%	0.8%
LMT	Lockheed Martin	13	4.5%	13.9%	3.6%	1.0%	3.8%	2.7%

Valuation vs Peers

Ticker	Company	Valuation Rating vs. Peer	P/E	Fwd. P/E	PEG Trailing	P/S	P/B	5Y P/E Range
GD	General Dynamics	83	20.8	17.8	4.1	1.7	3.6	11.5  25.1
RTX	RTX	80	44.4	22.6	2.3	2.5	3.3	11.9  -
LMT	Lockheed Martin	60	20.0	15.4	60.5	1.5	16.3	12.7  28.7
GE	GE Aerospace	39	37.6	40.5	2.4	6.8	14.6	9.8  -
BA	Boeing	24	-	55.1	-	2.3	-	-  -

Efficiency vs Peers

Ticker	Company	Efficiency Rating vs. Peer	Gross Margin	Operating Margin	Net Margin	5Y ROE Range	5Y ROA Range
LMT	Lockheed Martin	96	10.1%	10.2%	7.7%	41.2%  132.0%	9.1%  14.1%
GE	GE Aerospace	93	38.1%	18.9%	17.6%	-19.3%  36.3%	-2.9%  5.5%
GD	General Dynamics	75	15.4%	10.2%	8.1%	15.6%  21.6%	6.2%  7.1%
RTX	RTX	70	19.5%	8.2%	5.6%	-4.9%  7.9%	-2.3%  3.5%
BA	Boeing	45	-2.1%	-14.7%	-16.6%	12.6%  350.5%	-8.3%  -1.6%

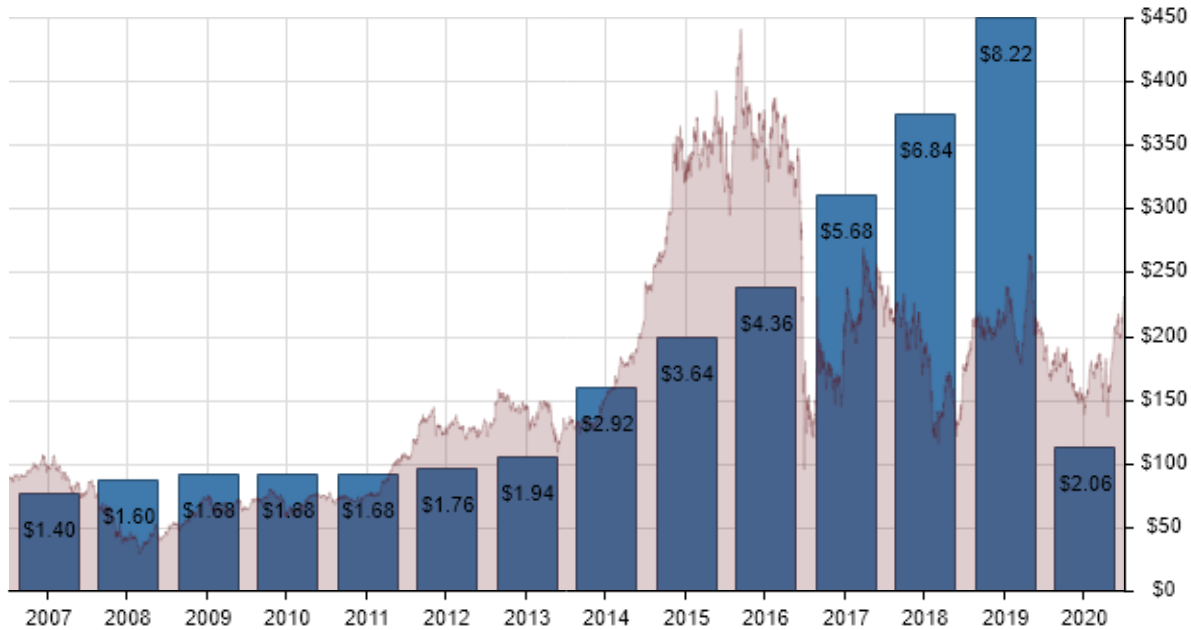
Financial Strength vs Peers

Ticker	Company	Financial Str. Rating vs. Peers	Debt / Equity	Interest Coverage	Quick Ratio	Intangibles %	Solvency Ratio	Short % of Float	
GD	General Dynamics	80	0.5	15.6	0.8	39.0%	18%	1.0%	
GE	GE Aerospace	67	1.0	9.4	0.8	10.5%	16%	1.2%	
LMT	Lockheed Martin	56	3.0	7.1	0.9	23.0%	18%	1.1%	
RTX	RTX	50	0.7	4.1	0.7	52.3%	10%	0.9%	
BA	Boeing	1	-	-3.1	0.4	6.4%	-6%	2.1%	

Momentum vs Peers

Ticker	Company	Momentum Rating vs. Peer	1M Return	3M Return	6M Return	YTD Return	1Y Return	Beta 1Y	Volatility 1Y	Price vs 52-wk High (%)
GE	GE Aerospace	98	11.8%	45.0%	44.5%	58.4%	66.9%	1.18	0.34	96.5%
BA	Boeing	97	16.0%	41.7%	34.0%	29.6%	27.2%	1.19	0.38	98.2%
RTX	RTX	88	3.9%	18.1%	26.4%	32.3%	49.0%	0.52	0.26	99.1%
GD	General Dynamics	74	7.9%	8.9%	13.3%	15.3%	4.1%	0.57	0.22	94.4%
LMT	Lockheed Martin	37	-1.0%	0.7%	-4.0%	-3.2%	0.0%	0.17	0.25	75.0%

DIVIDEND DETAIL



CALENDAR YEAR DIVIDEND HISTORY

Year	Ex-Dividend	Pay Date	Text	Amount
2020 Dividends				\$2.06
	02/13/20	03/06/20	Regular	\$2.06
2019 Dividends				\$8.22
	11/07/19	12/06/19	Regular	\$2.06
	08/08/19	09/06/19	Regular	\$2.06
	05/09/19	06/07/19	Regular	\$2.06
	02/07/19	03/01/19	Regular	\$2.06
2018 Dividends				\$6.84
	11/08/18	12/07/18	Regular	\$1.71
	08/09/18	09/07/18	Regular	\$1.71
	05/10/18	06/01/18	Regular	\$1.71
	02/08/18	03/02/18	Regular	\$1.71
2017 Dividends				\$5.68
	11/09/17	12/01/17	Regular	\$1.42
	08/09/17	09/01/17	Regular	\$1.42
	05/10/17	06/02/17	Regular	\$1.42
	02/08/17	03/03/17	Regular	\$1.42
2016 Dividends				\$4.36
	11/08/16	12/02/16	Regular	\$1.09
	08/10/16	09/02/16	Regular	\$1.09
	05/11/16	06/03/16	Regular	\$1.09
	02/10/16	03/04/16	Regular	\$1.09
2015 Dividends				\$3.64
	11/04/15	12/04/15	Regular	\$0.91

UPCOMING DIVIDEND

Ex-Dividend Date

Payment Date

Amount

Type

DIVIDEND RATE

Regular Dividend

Forward Dividend Rate

Forward Dividend Yield

Trailing 12 Months Dividends

Trailing 12 Months Yield

STATISTICS

Payout Ratio

Dividend Coverage Ratio

Consecutive Growth Years

3 Year Growth Rate

5 Year Growth Rate

10 Year Growth Rate






FINANCIAL STATEMENT SUMMARY

USD in Millions	Chart	2020	2021	2022	2023	2024	TTM	CAGR
Income Statement								
Revenue		58,158	62,286	66,608	77,794	66,517	69,444	4.0%
Operating Income		-12,978	-3,357	-3,509	-821	-10,824	-10,210	-5.1%
Net income		-11,941	-4,202	-4,935	-2,222	-11,817	-11,511	-0.8%
Earnings per share diluted		-\$20.88	-\$7.15	-\$8.30	-\$3.67	-\$18.36	-\$17.96	-3.3%
Average shares diluted		569	588	595	606	749	682	4.1%
P/E Ratio		-27.2	-13.5	-13.3	-55.6	-13.7	-12.8	-15.3%
Balance Sheet								
Cash		25,590	16,244	17,220	15,965	26,282	23,674	-1.7%
Current assets		121,642	108,666	109,523	109,275	127,998	127,662	1.1%
Net Property, Plant and Equipm...		11,820	10,918	12,000	11,521	11,726	11,767	-0.1%
Working Capital		34,362	26,674	19,471	13,448	30,920	24,008	-7.6%
Net Debt		38,261	42,126	40,057	36,638	27,906	29,944	-5.2%
Stockholders' Equity		-18,316	-14,999	-15,883	-17,233	-3,908	-3,325	-31.3%
Cash Flow								
Operating Cash Flow		-18,410	-3,416	3,512	5,960	-12,080	-10,334	-
Cap Ex		-1,303	-980	-1,222	-1,527	-2,318	-2,425	14.6%
Free Cash Flow		-19,713	-4,396	2,290	4,433	-14,398	-12,759	-
Free Cash Flow per share		-\$34.67	-\$7.48	\$3.85	\$7.32	-\$19.22	-\$18.71	-
Profitability								
Operating Margin		-22.3%	-5.4%	-5.3%	-1.1%	-16.3%	-14.7%	-8.8%
Return on Assets		-8.3%	-2.9%	-3.6%	-1.6%	-8.1%	-8.0%	-0.8%
Return on Equity		64.8%	28.0%	31.1%	12.9%	303.9%	350.5%	45.0%
Return on Invested Capital		-21.3%	-3.4%	-5.7%	0.7%	-18.2%	-17.5%	-
Dividends								
Dividends Per Share		\$2.06	\$0.00	\$0.00	\$0.00	\$0.00	-	-
Dividend Growth		-	-100.0%	0.0%	0.0%	0.0%	0.0%	-

VALUATION & PROFITABILITY HISTORY

Date →		TTM	1 Yr Ago	2 Yrs. Ago	3 Yrs. Ago	4 Yrs. Ago
Price / Earnings		-	-	-	-	-
Price / Cash Flow		-	37.7	19.7	-	-
Price / Book		-	-	-	-	-
Price / Tangible B...		-	-	-	-	-
Price / Sales		2.3	1.4	1.8	1.4	2.2
EV / EBITDA		-	120.1	-	-	-
Forward Dividend...		0.0%	0.0%	0.0%	0.0%	0.0%
Shareholder Yield		0.0%	0.0%	0.0%	0.0%	0.0%
Gross Margin		-2.1%	9.5%	6.6%	2.7%	-1.3%
Net Margin		-16.6%	-4.7%	-6.1%	-8.8%	-14.4%
Return on Assets		-8.0%	-2.5%	-3.3%	-3.8%	-5.8%
Return on Equity		350.5%	19.1%	28.8%	35.5%	52.9%
ROIC		-17.5%	-2.5%	-5.3%	-6.3%	-13.1%

WARNINGS

Name	Severity	Details
Negative Cash Flow Years	Medium 	Number of Years: 4; Operating Cash Flow: -10,334; Equity: -3,325
In the last decade this company has had several years with negative operating cash flow. No company can survive long with negative cash flow so make sure you understand this risk.		
Downward EPS Revisions	Low 	Net EPS Rev. Cur. Qtr.: -3
Analyst estimates for the next quarter have been revised down. Check for recent news stories about why the future outlook is darker.		
Negative Earnings	Low 	EPS: -\$17.96; Earnings Yield: -7.8%
This company has negative cumulative earnings over the past 12 months. Make sure to understand the company's prospects for becoming profitable.		
Low Quality Score	Low 	Quality Score: 19
The quality score for this company is low, it is among the least healthy in our universe. Check if this is normal for its industry and if there are mitigating circumstances that would still make this a reasonable investment.		
Number of Earnings Misses	Low 	Number of Quarters: 5; EPS Surprise: 61.72%
Over the past 10 quarters there have been several earnings misses. Historically, meeting or beating estimates is twice as common as missing. Frequent misses are a warning sign to investigate.		

REPORT TIPS

Metric Definitions

Metric descriptions are available at stockrover.com/help/metrics/metric-overview

Quantitative Scores

Our scores analytics is to offer our concise analysis of a stock in powerful, but easy to digest format. Each of the composite score metrics are designed to use the best available accounting practices as well as source data from SEC filings. The scores are computed for a company vs. the market as a whole.

Fair Value

Fair value performs a forecasted discounted cash flow analysis of a company to determine the company's intrinsic value based on the expected future cash flows the company will produce. It basically determines what a company is worth based on how much cash flow it is expected to generate for you in the future,

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